



**WEDNESDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	40821.3	-67.93	-0.17%
Nifty 50	12037.7	-36.05	-0.30%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	41.56	2.39
HDFCBANK	62.73	0.54
ICICIBK	13.97	1.23
INFY	9.65	-2.23
TATA MOTOR	11.29	-2.17
WIPRO	3.64	-1.09

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	4678
DII's Eq (Provisional)	-4242
FIIs Index Future	3934
FIIs Index Options	70
FIIs Stock Future	-777
FIIs Stock Options	-100

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.6468
EURO	78.9982
YEN 100	65.8100
GBP	92.0599

### TOP STORY

- **BPCL:** Moody's placed Baa2 rating on the review for downgrade on government stake sale.
- **Yes Bank** sells over 17 lakh shares of **Reliance Capital**
- **Max India** completed divestment of entire equity shareholding of the company in Pharmax Corporation
- **HCL Technologies** fixes December 7 as record date for bonus issue
- **Grasim Industries:** Board approved the draft scheme of amalgamation between Aditya Birla Solar and Aditya Birla Renewables.
- **Coffee Day Enterprises:** Venu Madhav has been elevated as the Group Head- Strategy and M&A.
- PIMCO buys nearly 24 lakh shares of **Reliance Infrastructure**
- **L&T Finance:** Committee of directors to approve raising funds through proposed issue aggregating up to Rs 60 crore and issue price for the proposed issue on November 29, 2019

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	28121.68	55.21	0.20%
NASDAQ	8647.93	15.44	0.18%
NIKKEI	23458.59	85.27	0.36%
HANG SENG	26921.54	7.62	0.03%
SGX NIFTY	12085.00	-2.50	-0.02%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	58.2	-0.36%
NATURAL GAS	2.457	-0.53%
GOLD	1458.8	-0.10%
SILVER	16.985	-0.35%
COPPER	2.6695	-0.30%

### WORLD EVENTS

**GBP** : Prime Minister Johnson Speaks  
**USD** : Chicago PMI  
 Prelim GDP q/q

### RESULTS TODAY



## NIFTY CHART



## MARKET COMMENTARY

The barometer index, the BSE Sensex, rose 181.94 points or 0.450/0 to 40,651.64. The Nifty 50 index rose 59 points or 0.49% to 11,999.10.

In the broader market, the S&P BSE Mid-Cap index rose 0.250/0 while the S&P BSE Small-Cap index rose 0.07%.

The market breadth was tilted in the favor of sellers. On the BSE, 1204 shares rose and 1349 shares fell. A total of 204 shares were unchanged.

Nifty likely to trade in the range of 11850-12250

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	12059	11985	11933	11859	12111	12185	12238
USDINR	71.634	71.580	71.536	71.482	71.678	71.732	71.776



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ANUROOP	KANADIA FYR FYTER PRIVATE LIMITED	S	60,000	15.33
CHDCHEM	NARESH PAWARIYA AND SONS HUF	B	55,200	50
DEEP	NNM SECURITIES PVT LTD	S	84,000	64.5
INTLCONV	I G E ( INDIA ) PRIVATE LIMITED	B	338,898	26.92
KEL	S M R LEASING AND FINANCE LIMITED .	S	51,881	16.75

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AGROPHOS	Agro Phos India Limited	BUY	43222	130.15
DISHTV	Dish TV India Limited	BUY	10780252	15.75
GLENMARK	Glenmark Pharma Ltd	BUY	3426311	341.56
IDEA	Vodafone Idea Limited	BUY	1.65E+08	6.03
VINNY	Vinny Overseas Limited	BUY	48000	39.98

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** YESBANK
- **New in ban:** YESBANK
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	370	367	363	372	376	382
ASIAN PAINT	1710	1689	1668	1709	1730	1750
AXIS BANK	752	744	735	753	762	771
BAJAJ-AUTO	3178	3155	3132	3192	3215	3251
BAJAJ FINSV	9121	9069	9017	9142	9194	9267
BAJ FINANCE	4098	4066	4033	4120	4153	4207
BHARTIARTL	432	426	419	436	443	454
BPCL	497	491	484	500	507	516
BRITANNIA	3055	3037	3018	3060	3079	3102
CIPLA	479	473	468	482	487	496
COALINDIA	198	195	193	199	201	205
DRREDDY	2966	2924	2881	2949	2992	3017
EICHERMOT	22806	22538	22271	22994	23261	23717
GAIL	125	123	120	124	127	128
GRASIM	791	775	759	800	816	841
HCLTECH	1108	1093	1078	1114	1129	1150
HDFC	2305	2284	2263	2302	2323	2341
HDFCBANK	1275	1268	1261	1274	1281	1287
HEROMOTOCO	2495	2472	2450	2494	2516	2537
HINDALCO	199	197	194	200	202	205
HINDUNILVR	2058	2034	2009	2057	2082	2106
IBULHSGFIN	259	250	241	266	275	291
ICICIBANK	511	502	493	510	519	526
INDUSINDBK	0	1490	1465	1506	1531	1547
INFRATEL	233	228	223	236	241	249
INFY	691	682	673	695	703	716
IOC	129	128	126	130	132	134
ITC	249	248	246	249	250	252
JSWSTEEL	253	249	244	256	260	267
KOTAKBANK	1604	1594	1583	1602	1613	1621
LT	1363	1355	1347	1368	1375	1388
M&M	539	533	527	543	549	559
MARUTI	7125	7048	6971	7161	7238	7351
NTPC	117	116	115	117	118	120
ONGC	130	129	127	131	133	135
POWERGRID	194	192	190	196	198	201
RELIANCE	0	0	0	0	0	0
SBIN	336	332	329	336	339	343
SUNPHARMA	451	442	434	455	463	476
TATAMOTORS	163	162	160	164	166	169
TATASTEEL	424	418	411	423	430	436
TCS	2047	2022	1997	2060	2085	2123
TECHM	764	757	751	763	769	774
TITAN	1166	1157	1148	1171	1180	1194
ULTRACEMCO	4113	4085	4056	4117	4146	4178
UPL	542	536	531	544	550	557
VEDL	145	143	142	145	147	149
WIPRO	238	235	231	240	243	248
YESBANK	63	61	59	64	66	69
ZEEL	320	307	294	325	338	356





## NSE CIRCULARS

**NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. NOV 20,2019**

**NSE Circular:** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. NOV 20,2019

**NSE Circular:**

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1434/\$1415 & Resistance = \$1499/\$1522.**
- **Crude oil range (WTI)->\$51 to \$61.**
- S&P 500, Nasdaq open lower as trade-fueled rally pauses: - The S&P 500 and Nasdaq indexes opened slightly lower on Friday after a record run this week fueled by rising hopes of a U.S.-China trade truce and an upbeat corporate earnings season.
- Dollar Consolidates After Hitting 3-Week High on Trade Hopes: - The dollar was consolidating in early trade in Friday after surging to a three-week high on Thursday in response to growing confidence that the economically damaging tariffs enacted by the U.S. and China on each other's products will be reversed.
- The dollar index was at 97.992, having risen as high as 98.078 overnight thanks to gains against the British pound, euro and Australian dollar. The index tracks the greenback against a basket of developed market currencies. The Japanese yen, a haven currency that has suffered particularly badly as hopes for a trade settlement have grown staged a modest comeback overnight after stronger-than-expected household spending numbers for September overnight.
- Gold Suffers Worst Week in Three Years as Bulls Run for Cover: - Gold headed for the biggest weekly loss in three years as progress in U.S-China trade talks hammered demand for havens and sent miners' shares tumbling.
- Oil Prices Fall on Profit-Taking as EIA Data Argument Brews: - Crude oil prices are on track to end the week roughly where they started them after extending Thursday's losses on a sudden reappraisal of the state of talks between the U.S. and China on trade.

## TRENDS & OUTLOOK – DATE: 11-NOV- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37260	37501	37745	38140	38377
SILVER	42154	43210	44125	45365	46221

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	436	439	444	448	451
ZINC	187.60	190.20	193.60	196.55	199.60
LEAD	150.10	153.25	156.70	160.45	163.60
NICKEL	1130	1145	1170	1195	1220

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3825	3900	4015	4147	4225
NATURAL GAS	190	194	199	204	207

### DATA TALKS : TODAY'S ECONOMIC DATA :

Prelim GDP q/q of GBP, NIESR GDP Estimate of GBP, FOMC Member Rosengren Speaks.

**U.S. Bank Holiday** (as on 11-Nov-2019): US banks will be closed in observance of Veterans Day.

When life goes easy, the future welcomes you with excitement

Presenting

## ALGORITHMS

### SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



### Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

### Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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